

Stock code: 6237

Trade name: IWAKI CO.,LTD.

# Company briefing materials

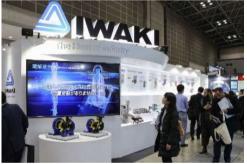
## **Table of contents**



I. Supplementary Information



p11 **II.** Our Strengths



**Ⅲ. Our Strategies** · · · · p22



Supplementary Information

# **Company Profile**







IWAKI CO., LTD.

Professional and comprehensive manufacturer of

**Chemical pumps** 









Establishment	April 10,1956			
President	Shigeru Fujinaka			
Head office	2-6-6, Kanda Suda-cho, Chiyoda-ku, Tokyo			
Capital	1,044,691,100 yen			
Number of employees	1,112			
Business description	Development, production and sales of chemical pumps, various fluid control products etc.			
Listed exchange	Tokyo Stock Exchange Prime Market			

# Introduction of President





## **President Shigeru Fujinaka**

Born on December 20, 1964 Birthplace : Saitama, Japan

#### 【 Career 】

· 1989	Joined IWAKI
• 2006	General Manager of Planning and
	Promotion Department,
	Engineering Head Office
· 2007	<b>Executive Director and General Manager</b>
	of Corporate Planning Office
· 2008	Senior Executive Director
· 2009	President



#### The Iwaki Pledge

Our mission is to always be at the forefront of efforts to advance development in the global markets, industries and communities where we operate while building trust with, and contributing to the happiness of everyone we interact with.

#### **Corporate Identity**

# The Heart of Industry

**Chemical pumps...**The heart of industry

A strong commitment to contribute to industrial progress

## History

2019



1956 Established for sales of physical and chemical appliances

1959 Started to manufacture and sell chemical pumps



イワキ創業者 藤中義昭

1966 Established Tokyo plant (present System office) in Saitama

1974 Established Saitama plant in Sayama, Saitama

1977 Established Miharu plant in Miharu, Fukushima

1985 Established Iwaki Europe GmbH, a sales company, in Europe

1991 Established IWAKI WALCHEM CORPORATION, a sales company, in U.S.A.

2008 Acquired WALCHEM CORPORATION and changed the trade name to Iwaki America Incorporated





Listed on the Second Section of the Tokyo Stock Exchange

2016 Dec. Acquired TechnoEcho Co., Ltd. and made it a subsidiary

2018 Established new technology center (in Iruma, Saitama)



Moved to the First Section of the Tokyo Stock Exchange

2020 Iwaki Europe GmbH acquired the shares of IWAKI NORDIC A/S and made it a subsidiary 2021 Absorbed and merged TechnoEcho Co., Ltd.

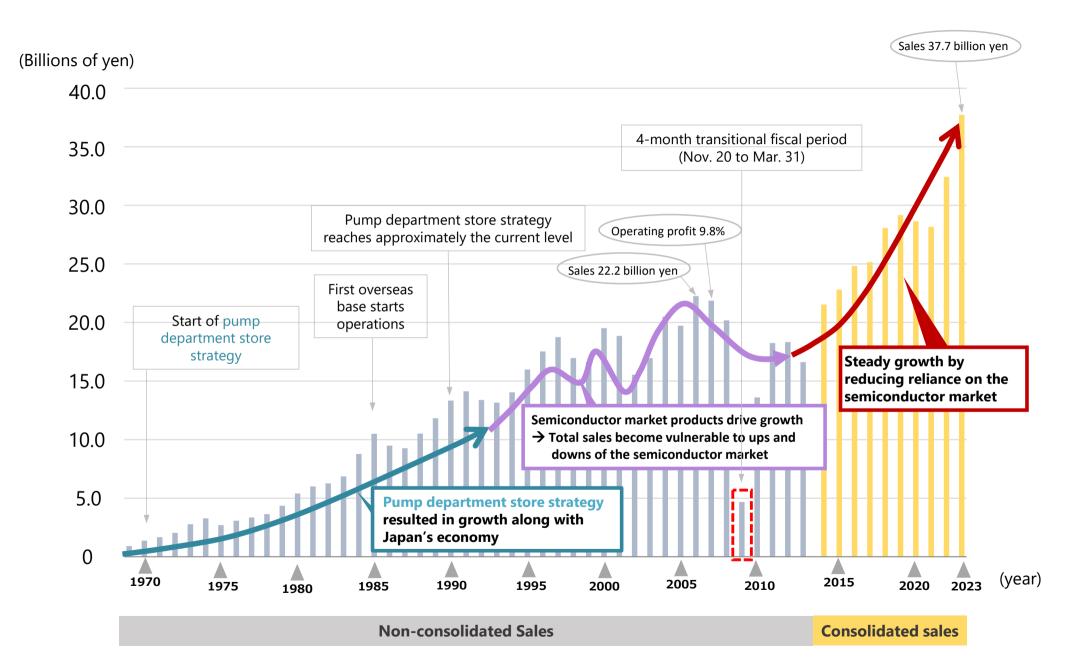




2022 Sep. Acquired shares of Iwaki Pumps Co., Ltd. including its subsidiaries and Iwaki Pumps (Shanghai) Co., Ltd.

## Sales Growth







### **Chemical Pumps** = Pumps used for transferring liquid chemical etc.



Unlike the pumps used for handling water, chemical pumps are mainly used for transferring liquid chemical etc. Since some are dangerous, harmful to human body, such as sulfuric acid etc..



Very high safety is required (in order to prevent liquid leakage)



# Chemical pumps that play an active role behind the scenes

#### **Technology**



Pumps are used in the process of manufacturing semiconductors that are indispensable to digital devices such as smartphones, tablets, PC, digital home appliances, etc.

## Tap water



At filtration plants, pumps are used for injecting chemicals in the process of water treatment. That helps people to be able to drink tap water at home without worries.

#### Medical field



Pumps are installed in artificial dialysis devices, biochemical analyzers. In that way, our pumps support the medical field.

#### **Foods**



Pumps are used for transferring ketchup, mayonnaise, syrup, chocolate, etc. Also used for injecting liquid fertilizer in cultivation of vegetables or fruits.

#### Wind farm



At wind farms, pumps are used for circulating transformer cooling oil.

#### **Entertainment**



Used at;

Aquariums to control the quality of water to keep the environment suitable for animals.

Swimming pools or spas to control the quality of water to help people to use without worries.

Theaters for circulating cooling water to protect cinema projectors.



Our Strengths

# The Qualities and Strengths That Define Iwaki

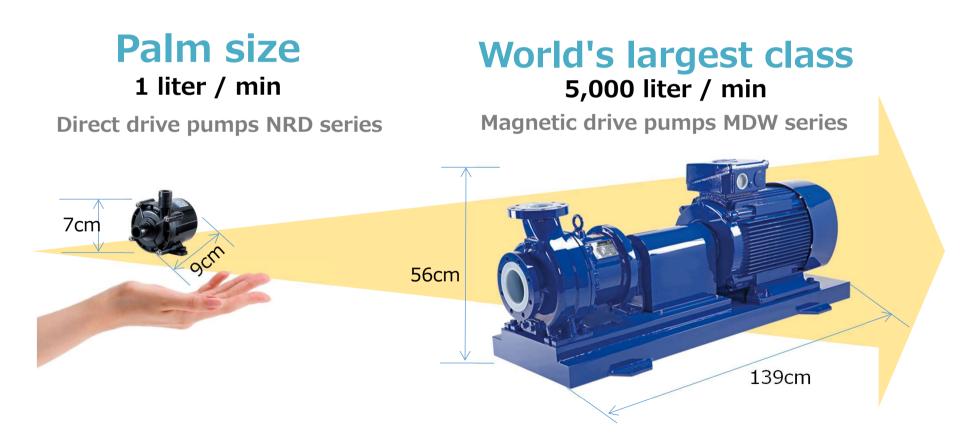


- **Abundant product lineup to meet customers'** requirements
- 2 Strong customer support backed by a global production, sales and support infrastructure

Ability to create solutions using fluid control functions centered on pumps



Magnetic drive pumps, our core products, we offer a variety of product series from ultra-small to ultra-large to fit the customers' various applications



# **Abundant product lineup**



## Small pump

= Installed in the customers' devices









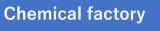


#### Large pump

= Used at a plant, etc.





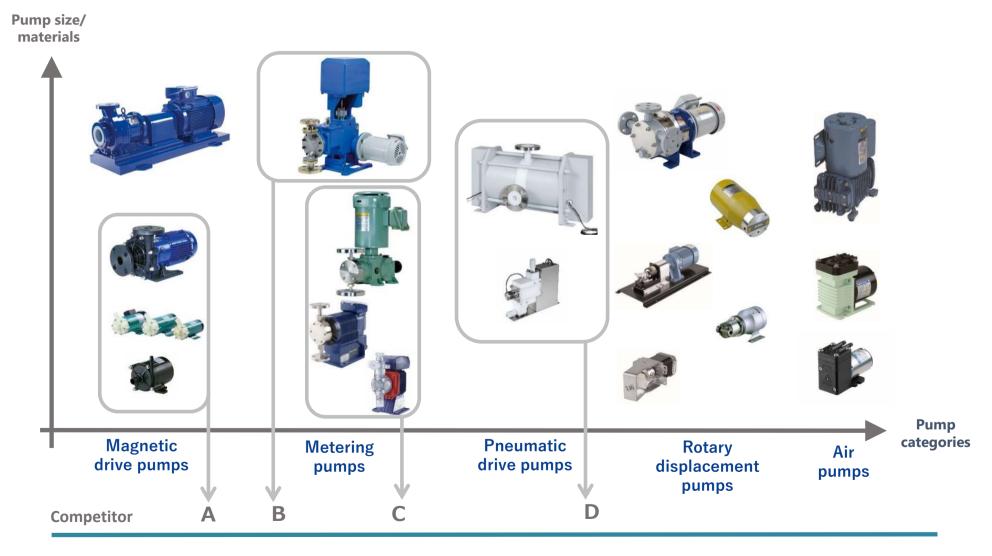




# **Abundant product lineup**



- More than 60 series, tens of thousands models of pumps.
- Provide pumps as a one-stop service in response to customers' desires.



# **Abundant product lineup(Major Markets)**



#### Multi-Market Sales is one of the advantages of our company.

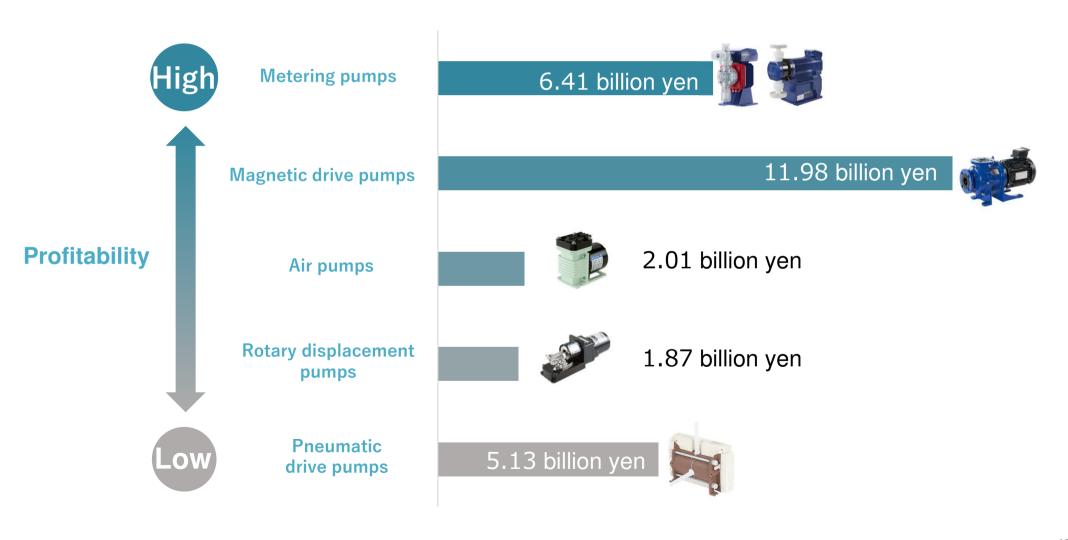
Multi-Market Sales	Main pump applications	Magnetic drive pumps	Metering pumps	Pneumatic drive pump	Rotary displacement pumps	Air pumps	System products
Semiconductor / liquid crystal market	Semiconductor manufacturing equipment, etc.		0				0
Medical equipment market	Dialysis equipment, clinical analyzers, etc.	0	0				0
Surface treatment equipment market	Printed circuit board manufacturing equipment, electronic component manufacturing, etc.		0				0
Chemicals market	Chemical manufacturing, etc.		0		0		0
Water treatment market	Waterworks, wastewater treatment plants, cooling towers, etc.	0			0	0	0
New energy market	Renewable energy, secondary battery manufacturing, etc.	0	0				0
Others (Food, paper, others)	Food manufacturing, various cooling applications, etc.	0	0			0	0

※Filled circle: main pumps in each market



#### **Sales scale of core products**

Sales (Results for the year ended in March 2023)



# **Manufacturing Network**



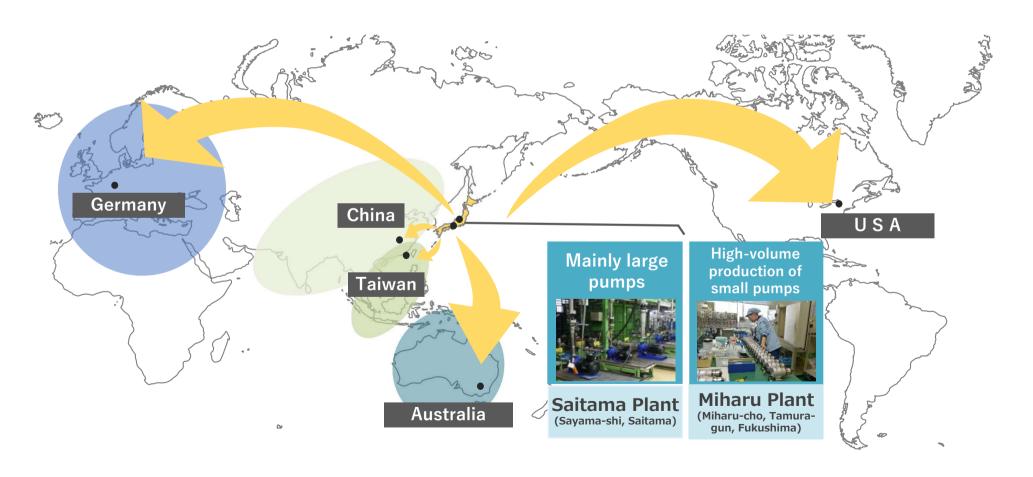
Annual capacity of around 800,000 units with the ability to produce many models in small quantities

Japan: Two plants with efficient small-lot production of many models and highly reliable

quality assurance systems

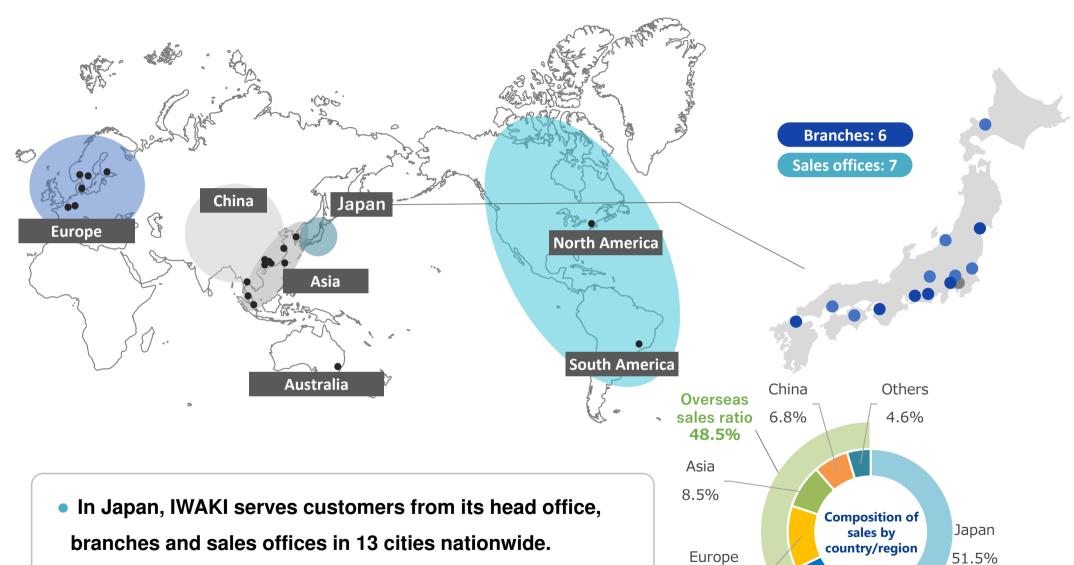
Overseas: Five locations manufacture pumps using main parts exported from our plants in Japan

(knock-down manufacturing), resulting in efficiency for deliveries and inventories



## **Sales and Support Infrastructure**





12.4%

USA

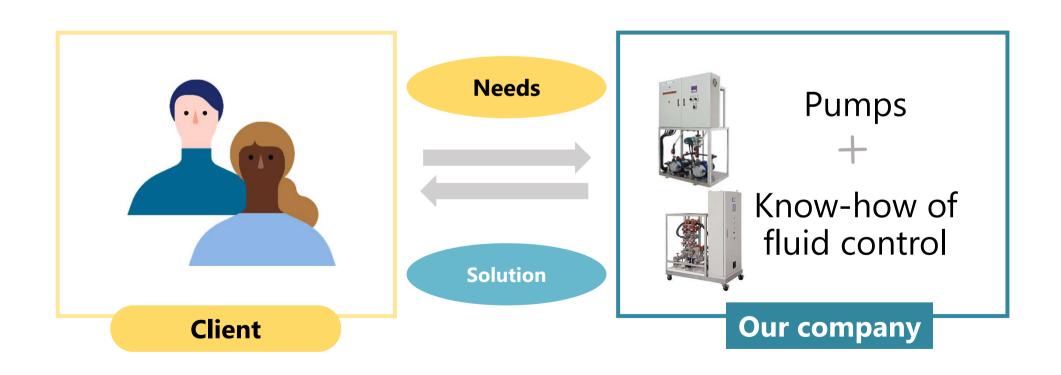
16.2%

- IWAKI has a worldwide sales and service network with
- 21 group companies in 15 countries.

(Results for the year ended in March 2023)



# We provide solutions that meets customers' needs by providing pumps and leveraging our know-how of fluid control



# **Providing solutions**



#### **Aquatic business**





Experiments and research using mammals are difficult from an animal welfare perspective, and the maintenance and management costs of research mice and rats are high.



Aquatic organisms, which have a similar DNA structure to mammals are beginning to attract attention

#### **Needs**

- The research does not progress as planned due to incidental works such as water quality management or inspection / adjustment of various devices.
- No experience in treating aquatic lives.

I want to do cost effective research.



**Client** 

#### Solution

Pumps  $\times$  Know-how of fish breeding

Developed LAbREED

- water tank system for small fish



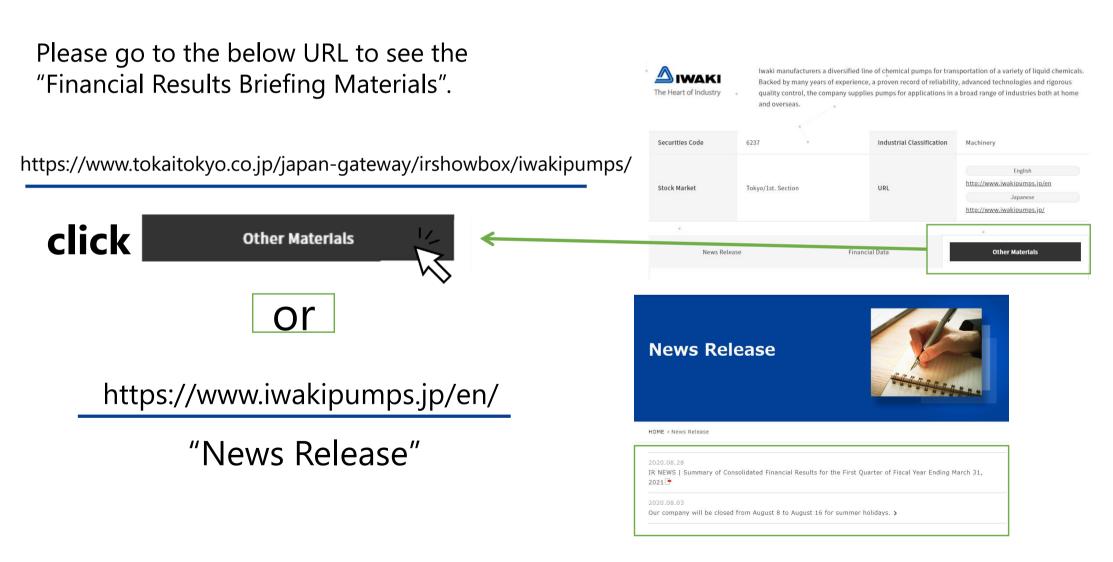
**Our company** 

Our Strategies

### **Overview of the 10-Year Vision**



For more information on "10-Year Vision", please refer to the latest "Financial Results Briefing Materials".





# **Basic policy**

Dividend payout ratio: more than 30%



Steady distribution of dividends

For more information on "Return to Shareholders", please refer to the latest "Financial Results Briefing Materials".



# The Heart of Industry

We will always be at the forefront of efforts to advance development in the global markets, industries and communities where we operate while building trust with, and contributing to the happiness of everyone we interact with.





